

# BUTLER | SNOW

BUTLER, SNOW, O'MARA, STEVENS & CANNADA, PLLC

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Mr. Ernest K. Strahan III  
 Warehouse 86, LLC  
 P. O. Box 17361  
 Memphis, TN 38187

July 16, 2009  
 Statement: 351943  
 Matter ID: 027821.66957  
 Billing Attorney:  
 Stephen W. Rosenblatt  
 Due Date: July 31, 2009

## STATEMENT SUMMARY

For Services Rendered Through June 30, 2009

**Client:** Warehouse 86, LLC  
**Matter:** Chapter 11 Bankruptcy

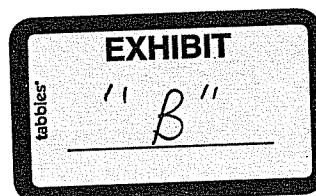
<b>TOTAL FEES FOR CURRENT BILLING PERIOD</b>	<b>\$89,198.50</b>
<b>TOTAL COSTS FOR CURRENT BILLING PERIOD</b>	<b><u>\$4,392.37</u></b>
<b>TOTAL CURRENT BILLING FOR THIS MATTER</b>	<b>\$93,590.87</b>
Total Of Unpaid Balances From Prior Statements*	<u>0.00</u>
<b>TOTAL AMOUNT DUE FOR THIS MATTER</b>	<b><u><u>93,590.87</u></u></b>

NOTE: Payments received since the last statement and applied to prior statements - \$0.00

## AGING OF ACCOUNTS RECEIVABLE

<u>CURRENT</u>	<u>31-60 DAYS</u>	<u>61-90 DAYS</u>	<u>91-120 DAYS</u>	<u>OVER 120 DAYS</u>
93,590.87	0.00	0.00	0.00	0.00

\*UNPAID BALANCES FROM PRIOR STATEMENTS



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## PROFESSIONAL FEES

<u>DATE</u>		<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/4/2008	JACJ	Review APA revisions (1.5); e-mail to E. Strahan re: same (.2); work on bankruptcy schedules; review and execution of final APA, Bankruptcy Schedules, and SOFA (.8); work on filing of bankruptcy schedules (.4); multiple telephone conferences with M. Chance and/or F. Childress re: same (.7).	3.60	954.00
11/4/2008	SWR	Correspondence with Michael Chance regarding Irby documents (.2); correspondence with Richard Montague regarding same (.2); correspondence with Ernie Strahan and Jack Crawford regarding ownership of principals in buyer and disclosure in sale motion (.3); correspondence with attorneys for Buyer and Irby regarding DIP Loan motion (.3); correspondence with and telephone conference with same regarding resolve differences in terms and provisions (1.6); correspondence and telephone conference with Ernie Strahan regarding letter to employees about Chapter 11 filing and work on letter (.5); correspondence with Ernie Strahan regarding interest rate on DIP Loan (.2); conference with Ernie Strahan and Jack Crawford regarding execution of documents for filing (.5); file Chapter 11 case (.1); correspondence with Ron McAlpin and Chris Steiskal regarding same (.1); correspondence with attorneys for Irby, DIP Lender and Buyer regarding Chapter 11 filing and case information (.2); telephone conferences with Ron McAlpin and Ruth McIntosh regarding assignment of case to coordinate on first day motions (.4); telephone conference with Mimi Burke regarding hearing on First Day motions (.2); correspondence with counsel for parties regarding notice of same (.3); work on and finalize First Day motions (2.9); file same (.2); correspondence with counsel for parties in interest regarding hearing on same (.7); prepare order	9.40	2,820.00

		granting motion for expedited hearing on First Day motions (.3); correspondence with Judge Ellington regarding same (.2).		
11/5/2008	JACJ	Review numerous first day motions (.3); review e-mails to DIP lender, Secured Lender and U.S. Trustee re: first day motions (.2); work on noticing petition, schedules and first day motions (.4); work on e-mail to/from E. strahan re: payments to critical vendors (.2); prepare for first day hearing (.1).	1.20	318.00
11/5/2008	SWR	Correspondence with Frank Childress regarding hearing on First Day Motions (.2); review order granting motion for expedited hearing on First Day motions (.2); correspondence with counsel for interested parties regarding same (.2); correspondence with Onida Huhn regarding filing fee (.2); correspondence with Ernie Strahan regarding bank accounts (.2); review standing order regarding taxes, disclosure statement checklist, monthly operating report requirements, and obligations of debtor-in-possession (.5); correspondence with Ernie Strahan regarding same (.3); correspondence with Ernie Strahan regarding new addresses for creditors (.2); correspondence with Michael Chance regarding executed copy of documentation (.2); correspondence with Ernie Strahan regarding First Day motions and background facts and information (.3); correspondence with Ernie Strahan regarding status of workers compensation renewal and premiums (.3); correspondence with Ron McAlpin regarding questions concerning First Day motions (.1); correspondence with Ernie Strahan regarding tomorrow's hearing (.2).	3.10	930.00
11/6/2008	JACJ	Attend and participate in hearing before Judge Ellington re: First Day Motions and schedule hearing dates (1.1); Work on e-mails to/from E. Strahan re: ordinary course issues (.2); Calendar ECF deadlines (.1).	1.40	371.00
11/6/2008	SWR	Correspondence with Ernie Strahan regarding hearing on first day motions (.1); correspondence and telephone conference with Ron McAlpin regarding response to questions about First Day motions (.4); correspondence with Ernie Strahan regarding bank accounts (.2); work on orders for first day motions (2.8); correspondence with Ernie Strahan regarding notices to creditors and additional addresses for creditors (.2); attend hearing on first day motions (1.1); correspondence with counsel for DIP Lender and buyer regarding same (.3); correspondence with Ron McAlpin regarding request for fax or phone numbers for 20 largest creditors (.2); correspondence with Ernie Strahan regarding same (.2); correspondence with Ron McAlpin regarding date and time for 341 meeting (.2); correspondence with Ernie Strahan regarding same (.1); correspondence with Ernie Strahan regarding borrowing	9.10	2,730.00

under DIP Loan (.2); conference with Jack Crawford regarding notice with response and hearing dates for first day motions (.2); correspondence with Kimber McDowell regarding entry of orders (.1); correspondence with attorneys for interested parties regarding approval of DIP loan motion and cash collateral motion and changes to same (.9); correspondence with Ron McAlpin regarding scheduling of presentation of orders to Judge Ellington (.2); correspondence with attorneys for interested parties regarding final order on DIP Loan (.2); correspondence with Ron McAlpin regarding notice of final hearings on first day motions (.2); correspondence with Ernie Strahan regarding request from TWG Innovative Solutions (.2); correspondence with Richard Montague regarding cash collateral order (.3); correspondence with Ron McAlpin regarding proposed orders on remaining first day motions (.3); correspondence with Ernie Strahan regarding bar date order and notice of meeting of creditors (.3); correspondence with Ernie Strahan regarding list of all taxing authorities (.2).

11/7/2008	SWR	Correspondence with Richard Montague regarding cash collateral order (.2); correspondence with Ron McAlpin regarding approval of first day orders (.2); conference with Ron McAlpin and Judge Ellington regarding entry of first day orders (.6); correspondence with Ernie Strahan regarding same (.1); correspondence with Ernie Strahan regarding taxing authorities (.2); correspondence with Ernie Strahan regarding Memphis lease (.2); correspondence with counsel for interested parties regarding entry of first day orders (.3); finalize sale motion (1.2); correspondence with counsel for Buyer regarding same (.3); work on notice of sale motion, sale hearing and sales procedures (.6); correspondence with counsel for Buyer regarding same (.1); correspondence with Ernie Strahan regarding request from TWG Innovative Solutions (.2); correspondence with counsel for TWG Innovative Solutions (.2); correspondence with Michael Chance and Richard Montague regarding exhibits to sale motion (.3); update same (.3); correspondence with Ernie Strahan regarding correspondence with vendors (.2); correspondence with Ernie Strahan, attorneys for Buyer, DIP Lender and Secured Lender regarding motion to sell assets and response and hearing dates (.3); correspondence with Ernie Strahan regarding Utah lease (.2); correspondence with Utah Landlord regarding rejection of lease and vacation of premises (.3).	6.00	1,800.00
11/10/2008	JACJ	Work on creditor matrix issues (.3); work on e-mails from E. Strahan (.1); review ECF notices (.1).	0.50	132.50
11/10/2008	JCHA	Work with S. Rosenblatt on analysis of co-debtor issues (.2).	0.20	58.00

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11/10/2008	SWR	Correspondence with Ernie Strahan regarding responsibilities and obligations for debtors in possession (.2); correspondence with Ernie Strahan regarding disclosure statement checklist and compilation of information (.2); correspondence with Ernie Strahan regarding monthly operating reports (.2); correspondence with Ernie Strahan regarding correspondence with creditors (.2); telephone conference with Ernie Strahan regarding role of creditors committee (.2); fax letter to Boyer BDO regarding Ogden lease and correspondence with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan regarding first day motions (.2); correspondence and telephone conference with Ernie Strahan regarding additional creditors and amended addresses (.4); file amended creditor list (.2); correspondence with Ernie Strahan regarding schedule of taxing authorities (.2); briefly review draft of LLC operating agreement (.2); correspondence with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan regarding SOS Staffing (.3); review credit agreement (.2); review and finalize DIP loan documents (.5); correspondence with Ernie Strahan and Michael Chance regarding execution of same and funding of DIP loan (.5); conference with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan regarding Memphis lease (.2); correspondence with Ernie Strahan regarding Eilertsen issues (.3); correspondence with Ernie Strahan regarding Canadian taxing authority (.1).	4.90	1,470.00
11/11/2008	SWR	Correspondence with Ernie Strahan regarding executory contracts (.3); correspondence with Ernie Strahan regarding dealing with bill collectors (.2); correspondence with Ernie Strahan regarding utilities (.3); telephone conference with Miguel Baldwin regarding equipment (.3); telephone conference with Ernie Strahan regarding same (.2); telephone conference with Marty of Hoj Engineering regarding account (.3); correspondence with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan regarding SOS Staffing documentation (.5); work on letter to SOS Staffing regarding request for information on account (.4); correspondence with Ernie Strahan regarding insurance on Utah building (.3); telephone conference with Derek Wade of DJW Enterprises regarding status of consulting agreement (.3); telephone conference with Ernie Strahan regarding same (.2).	3.50	1,050.00
11/12/2008	SWR	Telephone conference with Ernie Strahan regarding DIP bank accounts and executory contracts (.4); correspondence with Ernie Strahan regarding same (.2); telephone conference with American Covers regarding bankruptcy filing (.2); correspondence with Ernie Strahan regarding Keith Mack litigation (.2); correspondence with Ernie Strahan and Norm McCreary regarding Vertex	2.80	840.00

packing machines (.5); correspondence with Miguel Baldwin of Vertex regarding same (.2); telephone conference with Utah landlord regarding pending issues (.3); correspondence with Ernie Strahan regarding same and correspondence with Overstock (.3); correspondence with Ernie Strahan regarding sale of consigned goods (.2); correspondence with Utah landlord and Overstock regarding goods in warehouse (.3).

11/13/2008	SWR	Correspondence with Ernie Strahan regarding Utah warehouse (.2); telephone conference with Ernie Strahan regarding DIP loan (.2); telephone conference with Michael Chance regarding same (.1); correspondence with Ernie Strahan regarding Keith Mack case (.2).	0.70	210.00
11/14/2008	SWR	Correspondence with Ernie Strahan regarding SOS Staffing proof of claim and documentation (.2); correspondence with Carmen Boykins of SOS Staffing regarding request for documentation (.3); correspondence with Ernie Strahan regarding same (.1); correspondence with Miguel Baldwin regarding Vertex machines (.3); correspondence with Ernie Strahan regarding same (.2); telephone conference with Jack Crawford regarding status on developments in case (.3).	1.40	420.00
11/17/2008	SWR	Correspondence with Ernie Strahan regarding notice to parties and creditors (.2); research regarding status and nature of obligation for leased employees (.6); review proofs of claim filed in case (.1).	0.90	270.00
11/18/2008	SWR	Correspondence and telephone conference with Ernie Strahan regarding initial debtor interview (.3); correspondence and telephone conference with Ernie Strahan regarding UPS inquiry and claim (.3); correspondence and telephone conference with Ann Watson of UPS regarding same (.3).	0.90	270.00
11/19/2008	SWR	Telephone conference with Joel Kasanov (attorney for Memphis landlord) regarding status of Memphis warehouse (.3); correspondence with Joel Kasanov regarding same (.2); correspondence and telephone conference with Ernie Strahan regarding same (.3); review proofs of claim filed in case (.2); correspondence with Ron McAlpin regarding appointment of unsecured creditors' committee (.2); correspondence with Ernie Strahan regarding same (.2); correspondence with Michael Chance, Frank Childress and Richard Montague regarding same (.2); telephone conference with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan regarding transactions with committee members (.3); correspondence with members of committee regarding status conference call (.3); correspondence with Ron McAlpin regarding composition of committee (.2);	3.20	960.00



11/20/2008	SWR	telephone conference with Maria Baronich regarding initial debtor interview (.2); telephone conference with Ernie Strahan regarding same (.2); correspondence with Maria Baronich regarding date and time of same (.2). Conference with Ernie Strahan and view Debtor's operations (.5); correspondence with members of unsecured creditors' committee regarding time for conference call (.3); telephone conferences and correspondence with Lee Martin of RadioShack Corporation regarding identification of claim and lease (.4); correspondence with Ernie Strahan regarding same (.2); correspondence with Michael Chance regarding various matters related to sale of assets (.2); correspondence with Ernie Strahan regarding SSL Certificate with Godaddy.com (.3); correspondence with Johnny Healy regarding same (.2).	2.10	630.00
11/21/2008	ABR	Research re: requirements for SSL certificate for GoDaddy.com (.9); telephone conference with Ernie Strahan re: legal opinion for SSL certificate with GoDaddy.com (.3); draft correspondence to Ernie Strahan re: requirements for SSL certificate with GoDaddy.com (.3).	1.50	285.00
11/21/2008	JACJ	Review ECF notices (.3); work on e-mail to/from E. Strahan (.3).	0.60	159.00
11/21/2008	SWR	Correspondence with Teresa Shipe, Bobby Thomas and Eddie Christiansen regarding conference call with committee (.2); correspondence with Lee Martin of Radio Shack regarding identification information (.2); conference call with unsecured creditors' committee regarding background facts, status and course of action (.6); research regarding status of loss payee under insurance policy (.6); correspondence with Johnny Healy and Al Bright regarding Bidtopia SSL verification documentation (.3); telephone conference with Al Bright regarding same (.1); conference with Ron Taylor regarding same (.1); creditor address list issues (.2); correspondence with Ernie Strahan regarding key provisions in lease for Southaven office and warehouse (.3); review sublease for Southaven warehouse and office and equipment (.5); correspondence with Ernie Strahan regarding master lease between RadioShack and GECC (.4); correspondence with Ernie Strahan regarding equipment schedule (.3); correspondence with Ernie Strahan regarding insurance adjuster contact information (.1); review EMC insurance policy (.4); voice mail from Ernie Strahan regarding Eilertson claim (.1).	4.40	1,320.00
11/22/2008	SWR	Correspondence with Onida Huhn regarding adding additional creditors (.2); telephone conference with Ernie Strahan regarding insurance claim (.3); correspondence	2.10	630.00

with key vendors (.2); correspondence with unsecured creditors' committee regarding tornado and fire damage claim and lease documents (.3); prepare summary of leases and subleases for Memphis warehouse (.4); correspondence with Ernie Strahan regarding purchase of material handling equipment by Warehouse 86, LLC (.2); correspondence with Ernie Strahan regarding timetable for assumption or rejection of Memphis lease (.2); correspondence with Ernie Strahan regarding GECC payoff on its lease (.3).

11/24/2008	SWR	Correspondence with Ernie Strahan regarding financial information for initial debtor interview (.3); telephone conference with Ernie Strahan regarding same (.3); telephone conference with Kathy of Allied Waste regarding account and bankruptcy information (.2); correspondence with Ernie Strahan regarding same (.2); correspondence with Michael Chance regarding status of sale process (.2); conference call Michael Chance and Frank Childress regarding same (.5); telephone conference with Richard Montague regarding same (.3); telephone conference with Karen of Pay-Pal regarding status of case and background information (.3); correspondence with Ernie Strahan regarding status of Memphis lease (.3); review docket for next week (.2); correspondence with Michael Chance and Frank Childress regarding next week's hearings (.3); correspondence with Ernie Strahan regarding Metropolitan Bank inquiry (.2).	3.30	990.00
11/25/2008	SWR	Correspondence with SOS Staffing regarding information concerning claim (.3); correspondence with Ernie Strahan regarding payroll issues (.2); telephone conference with Ernie Strahan regarding same (.2); correspondence with Michael Chance and Frank Childress regarding Santi letter agreement (.5); telephone conference with Ernie Strahan regarding same (.3); correspondence and telephone conference with Ernie Strahan regarding preparation for initial debtor interview (.6).	2.10	630.00
11/26/2008	SWR	Correspondence with Maria Baronich regarding initial debtor interview (.2); correspondence with Ernie Strahan regarding same (.1); review proof of claim of UPS (.1); correspondence with Ernie Strahan regarding insurance check (.3).	0.70	210.00
11/28/2008	SWR	Correspondence with Michael Chance and Frank Childress regarding Santi contract (.2).	0.20	60.00
11/29/2008	SWR	Correspondence with Ernie Strahan regarding Keith Mack suit (.3); prepare correspondence to Keith Mack regarding violation of automatic stay (.3); prepare notice of bankruptcy and suggestion of stay (.2); correspondence with Ernie Strahan regarding coordination of filing	1.20	360.00



		pleadings (.2); draft correspondence to Jon Musial regarding filing same (.2).		
12/1/2008	SWR	Telephone conference with Ernie Strahan regarding questions for initial debtor interview (.2); conference with Ernie Strahan regarding Keith Mack lawsuit (.2); correspondence with Ernie Strahan regarding rejection of Memphis lease (.1); prepare notice of bankruptcy and suggestion of stay (.3); correspondence with Jon Musial regarding filing same (.2); initial debtor interview with Maria Baronich of United States Trustee's office (1.5); correspondence with Michael Chance regarding conference call to discuss various outstanding matters (.3); correspondence with Al Bright and Ernie Strahan regarding legal opinion for Bidtopia SSL verification documentation (.2); correspondence with Ernie Strahan regarding notice to Interface Systems of chapter 11 filing (.2); correspondence with Ernie Strahan regarding insurance premiums owed by debtor (.2); finalize letter to Keith Mack regarding violation of automatic stay (.3); correspondence with clerk of court regarding notice of bankruptcy and suggestion of stay (.3); correspondence with Ernie Strahan regarding additional creditors to be added to schedules and matrix (.2); correspondence with Ernie Strahan regarding payment of ad valorem taxes (.3); correspondence with Ernie Strahan regarding Mack litigation (.1); review bankruptcy docket (.1); correspondence with Ernie Strahan, Michael Chance and Frank Childress regarding status of bid objections and qualified bidders and tomorrow's sale hearing (.3); correspondence with Ernie Strahan regarding payment of ad valorem taxes on assets to be sold (.3); telephone conference with Jack Day of Weltman firm regarding automobile lease (.2); correspondence with Ernie Strahan regarding same (.2) .	5.70	1,710.00
12/2/2008	SWR	Work on sale order (1.3); correspondence with Michael Chance and Frank Childress regarding same (.3); correspondence with Michael Chance, Frank Childress and Ernie Strahan regarding conference call (.1); correspondence with Jack Day regarding automobile lease (.2); conference call with Michael Chance, Frank Childress and Ernie Strahan regarding pending issues related to sale (.5); correspondence with Michael Chance regarding Memphis lease (.3); correspondence with Michael Chance regarding requirement of release by landlord of all claims against Debtor (.4); attend hearing on motion to sell assets (.4); correspondence with Michael Chance and Frank Childress regarding closing matters (.3); correspondence with Ernie Strahan regarding contact information for insurance adjuster (.2); correspondence with Ernie Strahan and Michael Chance regarding executory contracts and unexpired leases to be assumed and assigned (.4); work on same (.3);	5.70	1,710.00

		correspondence with Ryan Jensen regarding SOS Staffing claim (.2); correspondence with Michael Chance regarding new lease and release of claims against Debtor (.3); correspondence with Ernie Strahan regarding monthly operating report for November (.2); correspondence and telephone conference with Ernie Strahan regarding Eric Eilertsen claim (.3).		
12/3/2008	SWR	Correspondence with Michael Chance regarding waiver of claims against bankruptcy estate for lease rejection (.3); correspondence with Michael Chance regarding rejection of Santi consulting agreement (.2); correspondence with Ryan Jensen regarding claim of SOS Staffing (.2); work on list of contracts and leases to be assumed and assigned (.5); correspondence with Ernie Strahan regarding additional contracts and leases to be assumed and assigned (.3); telephone conference and correspondence with Ernie Strahan regarding Eilertsen membership transfer agreement (.5); correspondence with Ernie Strahan regarding Allied Waste claim for Indianola facility (.2); telephone conference with Ernie Strahan regarding retention of Haddox Reid (.2); work on application to employ Haddox Reid (.6); correspondence with Ernie Strahan regarding same (.1); telephone conference with Paul Calhoun of Haddox Reid regarding same (.2); correspondence with Ernie Strahan and Bill Doughty regarding CAM charges for Memphis lease for December (.3); correspondence with Ernie Strahan regarding executed copy of resolution (.2); correspondence with Maria Baronich and Ron McAlpin regarding same (.2); correspondence with Barry Cannada regarding closing of sale of assets (.2); correspondence with Ernie Strahan regarding insurance requirements (.3); work on sale order (.6); correspondence with Ernie Strahan and Michael Chance regarding same (.2).	5.30	1,590.00
12/4/2008	RBC	Preparations for closing sale, including conference with S. Rosenblatt (1.0).	1.00	300.00
12/4/2008	RJO	Review of Purchase Agreement for Sale of Warehouse 86, LLC in preparation for drafting closing documents (.6).	0.60	90.00
12/4/2008	SWR	Correspondence with Michael Chance regarding Memphis lease (.2); correspondence with Michael Chance and Frank Childress regarding sale order and contracts and leases to be assumed and assigned (.4); correspondence with Ernie Strahan regarding administrative expenses (.3); correspondence with Ryan Jensen of SOS Staffing regarding finance charges (.2); correspondence with Michael Chance, Norm McLeod, and Ernie Strahan regarding elimination of Memphis lease obligations for rent, CAM charges and taxes (.5); correspondence with Michael Chance and Ernie Strahan regarding excluded assets (.5); work on excluded asset list as exhibit to sale	3.80	1,140.00

		order (.4); correspondence with Ernie Strahan regarding membership transfer issues (.4); correspondence with Michael Chance and Frank Childress regarding DIP loan (.4); conference and correspondence with Barry Cannada and Ryan O'Beirne regarding documents for closing of sale of assets (.3); correspondence with Ernie Strahan regarding meeting to review documents for meeting of creditors (.2).		
12/5/2008	PGA	Memo from S. Rosenblatt regarding employment issues related to sale of assets and analyze same (.2).	0.20	53.00
12/5/2008	JACJ	Work on reconciliation for U.S. Trustee (.8).	0.80	212.00
12/5/2008	RJO	Draft required closing documents for sale of Warehouse 86, LLC and other matters related to the closing (4.1).	4.10	615.00
12/5/2008	SWR	Conference with Ernie Strahan regarding prepare for 341 meeting (.5); attend 341 meeting of creditors (1.0); conference with Ernie Strahan regarding checklist of documents to produce and issues to address (.4); correspondence with Michael Chance regarding draw under DIP loan (.2); correspondence with Michael Chance status report on 341 meeting and status of sale order (.3); voice mail message from attorney for DHL Express regarding status of case (.1); correspondence with Ron McAlpin regarding reconciliation of disclosures and scheduling order (.2); correspondence with Ernie Strahan regarding scheduling order (.2); conferences with Jack Crawford, review pleadings and work on reconciliation (.5); correspondence with Ernie Strahan regarding check from EMC Insurance Companies (.2); correspondence with Eddie Christensen regarding same (.1); telephone conference with Richard Booker of GAB regarding insurance claim (.3); correspondence with Richard Booker regarding same and conference to review claim documents and status of claim (.3); correspondence with Jim Galloway regarding participation in claim review (.2); correspondence with Ernie Strahan regarding documentation of loans from members to company (.3); correspondence with Eddie Christensen regarding same (.2); correspondence with Michael Chance regarding excluded asset list (.2); work on and revise same (.5); correspondence with Ernie Strahan regarding listing United States Trustee as additional named insured on insurance policies (.1); correspondence with Eddie Christensen regarding insurance policies (.3); correspondence with Michael Chance regarding draft of closing checklist (.2); conference with Ryan O'Beirne regarding same and preparation of assigned documents (.2); correspondence with Ernie Strahan regarding treatment of consigned goods under sale order (.2); review letter agreement with Santi Company and Termination Agreement (.2); correspondence with Michael Chance and	9.50	2,850.00

Frank Childress regarding final version of sale order (.2); correspondence with Ernie Strahan regarding employee issues (.2); correspondence with Paula Ardelean regarding same (.2); correspondence with Michael Chance regarding proposed language of lease concerning no claims against debtor (.3); correspondence with Ernie Strahan regarding same (.2); correspondence with Joel Kasanov (attorney for landlord) regarding same (.2); telephone conferences with Frank Childress regarding language of sale order (.4); telephone conference with Ernie Strahan regarding same (.2); correspondence with Jack Crawford regarding proposed response (.3); correspondence with Ernie Strahan regarding minutes of meeting of creditors (.1); correspondence with Eddie Christensen regarding sale order (.2); correspondence with Ernie Strahan and Jim Galloway regarding meeting to review insurance claim (.3).

12/6/2008	SWR	Correspondence with Bill Doughty regarding excluded assets (.1).	0.10	30.00
12/8/2008	PGA	Review and analyze offer and termination letters (.2); telephone conference with E. Strahan regarding same (.2); revise standard termination letters (.2); work on termination letter for G. O'Neal (.3).	0.90	238.50
12/8/2008	JBG	Conference with S. Rosenblatt regarding background on the insurance claim (.2); review insurance policy (1.7); schedule meeting with Warehouse 86 representative to review insurance claim (.2).	2.10	588.00
12/8/2008	RJO	Work on closing documents for sale of Warehouse 86, LLC (2.4).	2.40	360.00
12/8/2008	SWR	Correspondence with Ernie Strahan and Michael Chance regarding nondisclosure agreements (.2); correspondence with Michael Chance regarding revised language for Memphis lease release (.3); correspondence with Ernie Strahan and Paula Ardelean regarding employee issues (.3); correspondence and conference with Jim Galloway regarding nature of the dispute over the warehouse tornado and fire claim (.3); correspondence with Paula Ardelean regarding revised termination letter (.2); telephone conference with Michael Chance and Frank Childress regarding advances under DIP Loan (.3); correspondence with Michael Chance regarding revised lease for Memphis warehouse with release language for Debtor (.2); correspondence with Ernie Strahan regarding same (.1); correspondence with Jim Galloway regarding policy form for the property coverage and Commercial Building Valuation Report (.2); correspondence with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan regarding check from EMC (.2); review motion to compel acceptance or rejection of Porsche Financial	5.00	1,500.00

		Services lease (.3); correspondence and telephone conference with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan and Michael Chance regarding other NDAs (.2); brief research on NDAs as executory contracts (.4); correspondence with Ernie Strahan regarding postponement of meeting to discuss insurance claim (.2); work on reconciliation report (.4); correspondence with Ron McAlpin regarding same (.3); telephone conference and correspondence with Paul Calhoun regarding application to be retained as accountant (.3); correspondence with Ernie Strahan regarding November monthly operating report (.2).		
12/9/2008	RBC	Review documents for closing of sale of assets (.5).	0.50	150.00
12/9/2008	RJO	Work on closing documents and other matters related to the sale of Warehouse 86, LLC (2.8); multiple correspondence and conferences with S. Rosenblatt regarding same (.7).	3.50	525.00
12/9/2008	SWR	Review closing documents drafted by Ryan O'Beirne (.5); correspondence and conference with Ryan O'Beirne regarding same (.3); correspondence with Michael Chance regarding remaining closing documents (.2); correspondence with Ryan O'Beirne regarding review of same (.2); correspondence with Paul Calhoun regarding disclosure of relationships and list of creditors (.3); correspondence with Ernie Strahan regarding status report on closing timetable (.2); continued work on sale order (.5); correspondence with Ron McAlpin and Eddie Christensen regarding proposed sale order (.2); correspondence with Michael Chance, Frank Childress and Ernie Strahan regarding same (.2); review clean and red-lined closing documents (.5); correspondence with Ron McAlpin regarding questions concerning order (.2); telephone conference with Ernie Strahan regarding release of guarantors (.2); correspondence with Richard Montague regarding same and executed documents needed for closing (.3); correspondence with Michael Chance regarding same (.2); correspondence with Michael Chance and Ernie Strahan regarding payoff of DIP loan (.2); conference with Ryan O'Beirne regarding assignment of intellectual property (.2); correspondence with Richard Montague and Michael Chance regarding preparation of cancellation of guaranties and UCC-3 termination statement (.3); conference with Ryan O'Beirne regarding preparation of same (.2); correspondence with Eddie Christensen regarding clarification of insurance claim as excluded asset (.2); revise sale order to address issues raised by United States Trustee and unsecured creditors' committee member (.5).	5.60	1,680.00
12/10/2008	MDD	Conference with R. O'Beirne re UCC financing statement (.1); prepare UCC termination re financing statement in	0.30	37.50



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		favor of Stuart Irby (.2).		
12/10/2008	RJO	Work on matters related to the Closing of Warehouse 86, LLC including review and comment to closing documents prepared by Buyer (3.1).	3.10	465.00
12/10/2008	SWR	Correspondence with Eddie Christensen regarding suggested revision to Sale Order (.2); correspondence with Michael Chance regarding same (.2); revise Sale Order to clarify excluded assets (.3); check docket of Superior Court of Arizona in Maricopa County (.2); correspondence with Michael Chance and Ernie Strahan regarding status of contracts to be assumed (.3); correspondence with Richard Montague regarding preparation and execution of Irby release documents for closing (.2); conference with Ryan O'Beirne regarding preparation of cancellation of guaranty and UCC-3 termination statement (.3); correspondence with Ernie Strahan regarding status of closing (.2); correspondence with Ernie Strahan regarding UCC financing statement (.2); work on sale order to incorporate suggested changes and clarifications (.4); correspondence with Frank Childress, Michael Chance, Ron McAlpin and Eddie Christensen regarding same (.2); telephone conference with Judge Ellington's office regarding availability for entering order (.2); correspondence with Ernie Strahan, Frank Childress and Michael Chance regarding same and impact on closing (.2); correspondence with attorneys for other parties regarding approval of sale order (.1); telephone conference with Judge Ellington regarding handling of real property ad valorem taxes (.2); conference with Judge Ellington's office regarding entry of same (.3); correspondence with Michael Chance regarding disbursement statement (.2); revise same (.3); correspondence with Ernie Strahan regarding release of guaranties (.2); correspondence with Ryan O'Beirne regarding Irby UCC financing statement to be released (.2); correspondence with Michael Chance and Frank Childress regarding entry of sale order (.2); correspondence with Michael Chance regarding wiring instructions (.1); correspondence with Ryan O'Beirne regarding closing documents (.2); correspondence with Michael Chance regarding same (.2); correspondence with Ernie Strahan regarding cancellation of insurance following sale (.1); correspondence with Michael Chance and Ernie Strahan regarding payoff of DIP loan (.2); correspondence with Ryan O'Beirne and Ernie Strahan regarding purchase price allocation agreement (.2); correspondence with Paul Calhoun regarding application to employ Haddox Reid (.2).	6.00	1,800.00
12/11/2008	RJO	Closing of Warehouse 86, LLC sale including matters related to wiring and disbursement of funds (2.2).	2.20	330.00



12/11/2008	SWR	Correspondence with Paul Calhoun regarding mailing matrix and other representation (.1); correspondence and telephone conferences with Michael Chance and Ryan O'Beirne regarding closing documents and funding (.4); Ernie Strahan regarding Memphis lease and certificates of insurance (.1); correspondence with Richard Montague and Ernie Strahan regarding Irby release documents (.3); correspondence and conference with Onida Huhn and Ryan O'Beirne regarding wires for closing (.3); telephone conference with Michael Chance regarding same (.2); correspondence with Ernie Strahan regarding post-closing transactions (.3); review Porsche motion to compel assumption or rejection of lease and telephone conference with Ernie Strahan regarding same (.3).	2.00	600.00
12/12/2008	SWR	Correspondence with Michael Chance and Ryan O'Beirne regarding closing documents (.3); correspondence with Ernie Strahan regarding Memphis lease (.2); correspondence with Ernie Strahan regarding November monthly operating report (.2); review same (.3); correspondence with Larry Spencer regarding Porsche Financial (.1); review docket in Mack case (.1).	1.20	360.00
12/15/2008	JBG	Conference with Ernie Strahan and S. Rosenblatt regarding the insurance claim for the Southaven warehouse loss. (.8) Receive and review the loss schedules prepared by and for Ernie in preparation for the conference with Richard Booker, insurance adjuster, on Tuesday morning, with the aim of an early resolution of the insured claims. (.9).	1.70	476.00
12/15/2008	SWR	Conference with Ernie Strahan regarding amendments to schedules and statement of financial affairs (.5); conference with Ernie Strahan and Jim Galloway regarding reviewing background facts and documents regarding insurance claim (2.5); correspondence with Richard Booker regarding meeting tomorrow to discuss claims and request for policy (.2); correspondence with Paul Calhoun regarding application to be retained as CPA (.2); review report of forensic accountants for inventory loss and adjuster's preliminary recap of damages (.5); correspondence with Jim Galloway regarding same (.1); correspondence with Ernie Strahan regarding revised operating report for November 2008 (.3); correspondence with Ernie Strahan and Paula Ardelean regarding EEOC request for on-site investigation regarding O'Neal charge (.3); telephone conference with Eric Eilertsen regarding claim for unpaid salary (.3); telephone conference and correspondence with Ernie Strahan regarding treatment of same (.4); multiple correspondence with Richard Booker regarding releases of liens and documentation for parties in interest for insurance settlement (.6); review correspondence with Mark Booth regarding Caboodles	6.80	2,040.00

		partner sales report (.2); correspondence with Ernie Strahan regarding asset list to discuss with adjuster (.5); correspondence with Ron McAlpin regarding application to employ accountant (.2).		
12/16/2008	MDD	Coordinate filing of termination (Stuart Irby lien) with Arizona Secretary of State (.2).	0.20	25.00
12/16/2008	JBG	Meeting with GAB Robbins to discuss the insurance claims and the sorting out of the claims between the wind loss and the fire loss (2.6); receive and review Ernie Strahan's additional cost information for betterments to the conveyor system and to the building (.2); review the policy provisions to ascertain the best way to present this additional information to R. Booker (.6); draft letter to R. Booker to present the additional demands on the wind loss (.4); receive and review additional claims materials furnished by R. Booker relating to the adjustment of Radio Shack's claims (1.3).	5.10	1,428.00
12/16/2008	RJO	Work on UCC termination statement filed in Arizona for Warehouse 86, LLC (.3).	0.30	45.00
12/16/2008	SWR	Conference with Ernie Strahan, Jim Galloway, and Richard Booker regarding insurance claim (2.1); conference with Ernie Strahan and Jim Galloway regarding debriefing and course of action (.5); correspondence with Ron McAlpin regarding application to employ accountant and services to be provided (.3); correspondence with Ron McAlpin regarding report of sale closing (.2); revise application and correspondence with Paul Calhoun regarding same (.2); correspondence with Marcie Davant regarding UCC-3 termination statement for Irby security interest (.1); correspondence with Larry Spencer regarding vehicle lease (.2); correspondence and conference with Galloway regarding betterments to warehouse, including work performed by Integrated Solutions (.4); correspondence with Ernie Strahan regarding same (.2); correspondence with unsecured creditors' committee regarding status report on various matters (.4); correspondence with Michelle Couch of Metropolitan Bank regarding sales transaction (.1); prepare extensive status report on sale and related matters for unsecured creditors' committee (.8); correspondence with Jim Galloway regarding same (.1); correspondence with Ernie Strahan regarding monthly operating report for November (.1).	5.70	1,710.00
12/17/2008	PGA	Conference with S. Rosenblatt and E. Strahan regarding EEOC request for on site visit in Gloria O'Neal matter (.4); research regarding applicability of bankruptcy stay on EEOC (.5); memo to S. Rosenblatt regarding same (.1).	1.00	265.00
12/17/2008	MDD	Review termination statement filed with AZ Secretary of State and invoice from Capitol Services; place invoice in	0.20	25.00

		line for payment (.2).		
12/17/2008	SWR	Correspondence with Maria Baronich regarding November monthly operating report (.2); correspondence with Ron McAlpin regarding scope of services by accountants (.2); telephone conference with Paula Ardelean regarding responding to EEOC complaint (.3); review preliminary research and conduct additional research on extent to which EEOC complaint may be stayed by section 362 (.6); correspondence with Paul Calhoun regarding revised application and affidavit (.3); correspondence with Marcie Davant regarding filed UCC-3 termination statement (.1); prepare and file report of sale of assets (.4); correspondence with unsecured creditors' committee regarding status report (.1); correspondence with Ron McAlpin regarding same (.1); review proof of claim filed by Fifth Third Bank (.1); correspondence with Ernie Strahan regarding application to retain accountant (.2); correspondence with adjuster regarding UCC-3 termination statement for Irby security interest (.2).	2.80	840.00
12/18/2008	PGA	Begin work on letter to EEOC regarding request for on site (.5).	0.50	132.50
12/18/2008	SWR	Correspondence and telephone conference with Paula Ardelean regarding additional authority on EEOC issue and request for draft response (.5); correspondence with committee members regarding date and time for conference call (.3); voice mail from and call to DHL collection agency regarding bankruptcy filing (.2); telephone conference and correspondence with Ernie Strahan regarding monthly operating report format (.2); correspondence with Ernie Strahan regarding deletion of Wells Fargo as additional named insured (.1); correspondence with Ernie Strahan regarding exhibits to November monthly operating report (.2).	1.50	450.00
12/19/2008	SWR	Telephone conference with Ron McAlpin regarding scheduling order (.2); conference with Lisa McDaniel regarding amended monthly operating report for November (.2); telephone conference with Mimi Burke Speyerer regarding notice requirement for professional retention (.2); correspondence with Ron McAlpin regarding order approving retention of Haddox Reid and noticing of same (.3); correspondence with Ron McAlpin regarding amended scheduling order (.2); correspondence with Ron McAlpin regarding order approving retention (.1); telephone conference with clerk of Superior Court of Maricopa County, AZ regarding copy of letter and docket (.2); correspondence with clerk regarding same (.2); work on notice of application to employ accountant (.2).	1.80	540.00
12/20/2008	SWR	Correspondence with Ernie Strahan regarding sales price and allocation (.2).	0.20	60.00

12/23/2008	SWR	Correspondence with unsecured creditors' committee regarding application to retain accountant (.3); prepare notice of entry of proposed agreed order (.2); file and serve same (.2); prepare certificate of service (.2); correspondence with Eddie Christiansen regarding proposed agreed order (.2).	1.10	330.00
12/29/2008	PGA	Work on letter to EEOC regarding on site (1.1).	1.10	291.50
12/29/2008	SWR	Prepare response to motion of Porsche Financial to compel assumption or rejection of lease agreement and file same (.7); correspondence with Larry Spencer regarding same (.2); correspondence with Ernie Strahan regarding same (.2); correspondence with unsecured creditors' committee regarding same (.1); correspondence with Ernie Strahan regarding purchase price adjustment allocations (.3).	1.50	450.00
12/30/2008	PGA	Review documents provided by E. Strahan (1.4); work on letter to EEOC regarding on site visit (.7); provide instructions regarding obtaining exhibits from investigator (.2).	2.30	609.50
12/30/2008	SWR	Correspondence with Larry Spencer regarding assumption and assignment of vehicle lease (.3); correspondence with Ernie Strahan regarding same (.1); correspondence with Ernie Strahan regarding price allocation for purchased assets (.2); telephone conference with Ernie Strahan regarding deposits retained by debtor (.2); work on letter to EEOC investigator (.5); correspondence with Paula Ardelean and Ernie Strahan regarding same (.4).	1.70	510.00
1/2/2009	PGA	Follow-up with Ann Shackelford on exhibit to report (.1).	0.10	26.50
1/2/2009	SWR	Telephone conference with Dave Hansey of McCarty Burgess & Wolf regarding claim of DHL (.2); review proof of claim of Fifth Third Bank (.2).	0.40	120.00
1/5/2009	SWR	Correspondence with Joy St.James and Ernie Strahan regarding vehicle lease from Fifth Third Bank (.3); amend proposed order approving retention of accountant (.2); correspondence with Ron McAlpin and Eddie Christensen regarding same (.2); review documents from Fifth Third Bank on vehicle lease (.4); correspondence with Ernie Strahan regarding same (.2); telephone conference with Ernie Strahan regarding status of opening new bank accounts, insurance coverage and conference call with unsecured creditors' committee (.4); correspondence with John Day regarding proof of claim of Fifth Third Bank (.4); review asset purchase agreement regarding treatment of deposits (.3); correspondence with Michael Chance regarding deposits (.3); prepare agenda for conference call with unsecured creditors' committee (.3); correspondence with Ernie Strahan regarding same (.2); correspondence	3.40	1,020.00

		with Larry Spencer regarding assumption and assignment of Porsche lease (.2).		
1/6/2009	PGA	Final review of letter to EEOC with exhibits (.2).	0.20	53.00
1/6/2009	SWR	Correspondence with unsecured creditors' committee regarding today's conference call and agenda items, including amended schedules (.4); correspondence with Michael Chance regarding deposits (.1); correspondence with Ernie Strahan regarding same (.2); correspondence with Larry Spencer proposed resolution regarding Porsche Financial matter (.3); attend hearing on motion of Porsche Financial to require assumption or rejection of lease (.8); conference call with unsecured creditors' committee regarding status report on chapter 11 case (.6); additional correspondence with Jack Day regarding Fifth Third Bank-financed vehicle (.3); conference with Larry Spencer regarding same (.2); telephone conference with Eric Eilertsen regarding claim in chapter 11 case (.3); correspondence with Ernie Strahan regarding status of claims of owners and former owner (.2); review and finalize letter to EEOC investigator (.2); correspondence with Ernie Strahan regarding retainer check (.2); telephone conference with Ernie Strahan regarding property taxes (.2); research same (.4); correspondence with Ernie Strahan regarding same (.2); correspondence with Ernie Strahan regarding assumption of Telesphere contract (.3).	4.90	1,470.00
1/7/2009	SWR	Revise proposed order to compel debtor to assume lease and to approve assignment of lease (.3); correspondence with Larry Spencer regarding same (.2); research on effect of assumed and assigned contract (.3).	0.80	240.00
1/8/2009	SWR	Correspondence with Ernie Strahan regarding insurance and adding United States Trustee as notice party (.3); correspondence with Larry Spencer regarding revised Order (.1).	0.40	120.00
1/9/2009	SWR	Voice mail from EEOC investigator regarding on-site investigation (.1).	0.10	30.00
1/10/2009	SWR	Correspondence with Ernie Strahan regarding insurance issue (.1).	0.10	30.00
1/12/2009	SWR	Correspondence with Ernie Strahan regarding adding United States Trustee as noticed party (.2); telephone conference with Larry Spencer regarding order on Porsche Financial matter (.2).	0.40	120.00
1/13/2009	PGA	Respond to inquiry regarding government requests for employee information (.1).	0.10	26.50
1/13/2009	SWR	Correspondence with Ernie Strahan regarding duty to provide information requested by agencies (.2).	0.20	60.00

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1/14/2009	SWR	Telephone conference with Michael Chance regarding deposits and Santi issue (.2); correspondence with Ernie Strahan regarding monthly operating report and amended schedules (.2); correspondence with Larry Spencer regarding proposed agreed order regarding Porsche Financial lease (.2).	0.60	180.00
1/15/2009	PGA	Emails to and from E. Strahan regarding status of EEOC request for on-site visit (.1).	0.10	26.50
1/15/2009	SWR	Correspondence with Ernie Strahan regarding O'Neal claim (.1); correspondence with Larry Spencer regarding agreed order on Porsche Financial (.3); submit order to Judge Ellington (.2); correspondence with Ernie Strahan regarding Porsche Financial lease (.2); correspondence with committee regarding approval of order assuming and assigning lease (.2); correspondence to Ernie Strahan regarding Eilertsen claim (.3); telephone conference with Ernie Strahan regarding Eilertsen claim, amended schedules and framework for chapter 11 plan (.4); correspondence with committee regarding Eilertsen claim (.2); work on chapter 11 plan and disclosure statement (1.3).	3.20	960.00
1/16/2009	SWR	Review proofs of claim of Tennessee Department of Revenue (.2); correspondence and telephone conference with Ernie Strahan regarding same (.2); telephone conference with Dave Hancy of DHL regarding claim (.2); telephone conference with Ernie Strahan regarding DIP bank accounts and DHL claim (.2); correspondence with Ernie Strahan regarding demand for payment by collection agency for Allied Waste of Greenville (.2); correspondence with collection agency regarding violation of automatic stay (.3); correspondence with Ernie Strahan regarding same (.1); prepare amended order and correspondence with Judge Ellington regarding entry of same (.3).	1.70	510.00
1/17/2009	SWR	Correspondence with collector for Allied Waste of Greenville regarding demand for payment (.4); correspondence with Ernie Strahan regarding monthly operating report (.1); correspondence with Ernie Strahan regarding DHL invoices (.1).	0.60	180.00
1/19/2009	PGA	Emails from and to E. Strahan regarding O'Neal's failure to receive certified letter regarding termination, bankruptcy and sale of assets (.1).	0.10	26.50
1/19/2009	SWR	Telephone conference with Ernie Strahan regarding abandoning consigned goods and treatment of secured claims on monthly operating report (.3); work on letter to consignors (.5); correspondence with Dave Hancy regarding DHL claims (.2); correspondence with Ernie Strahan regarding same (.1); correspondence with Ernie	1.60	480.00



		Strahan and Paula Ardelean regarding EEOC complaint (.2); response to inquiry from unsecured creditors' committee regarding extent of priority and unsecured claims listed (.3).		
1/20/2009	SWR	Correspondence with Ernie Strahan regarding utility bills (.2); correspondence with Ernie Strahan regarding monthly operating report (.1).	0.30	90.00
1/21/2009	SWR	Correspondence with to Judge Ellington regarding submission of amended order approving retention of accountant (.2).	0.20	60.00
1/22/2009	SWR	Correspondence with Ernie Strahan regarding claim by the State of Tennessee (.2).	0.20	60.00
1/23/2009	SWR	Correspondence with Ernie Strahan regarding entry of appearance (.2).	0.20	60.00
1/26/2009	SWR	Correspondence with Ernie Strahan and Paul Calhoun regarding order approving retention (.2).	0.20	60.00
1/27/2009	SWR	Correspondence with Eddie Christensen regarding amended schedules (.1); correspondence with Ernie Strahan regarding monthly operating report and United States Trustee fee (.1).	0.20	60.00
1/28/2009	SWR	Correspondence with Ryan O'Beirne regarding chapter 11 plan and disclosure statement (.3); correspondence with Ernie Strahan regarding monthly operating report and United States Trustee fees (.1).	0.40	120.00
1/29/2009	RJO	Correspondence with S. Rosenblatt re: disclosure statement (.2); work on background facts portion of disclosure statement (4.7).	4.90	735.00
1/29/2009	SWR	Telephone conference with Ernie Strahan regarding utility claims, correspondence with consignors, monthly operating reports and United States Trustee fees (.3); correspondence with Jack Crawford regarding inquiries from various creditors (.2).	0.50	150.00
1/30/2009	RJO	Work on Warehouse 86, LLC disclosure statement (1.6).	1.60	240.00
1/30/2009	SWR	Correspondence with Ernie Strahan regarding proof of claim of SC Kiosks and RadioShack (.2).	0.20	60.00
1/31/2009	SWR	Correspondence with Ernie Strahan regarding utility claims (.2).	0.20	60.00
2/2/2009	SWR	Correspondence with Ernie Strahan regarding utility invoices (.1); voice mail from Jeanette of Questar Gas regarding invoice (.1); correspondence with MGLW regarding invoices (.1).	0.30	90.00
2/3/2009	SWR	Review proofs of claims (.2); correspondence with Ernie	0.70	210.00

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		Strahan regarding same (.1); telephone conference with Jim Galloway regarding same (.2); correspondence with Baja Motorsports and Maria Baronich regarding address for bill for United States Trustee fees (.2).		
2/4/2009	SWR	Correspondence with Paul Calhoun regarding security deposit (.2).	0.20	60.00
2/5/2009	SWR	Correspondence with Ernie Strahan regarding December monthly operating report (.2); voice mail from Boyer's attorney regarding lease (.1); correspondence with Maria Baronich regarding change of address (.1); correspondence with Ryan O'Beirne regarding disclosure agreement (.2).	0.60	180.00
2/9/2009	MDD	Check status of Warehouse 86 in Utah and Tennessee (.1).	0.10	12.50
2/9/2009	DPH	Receive and review documents pertaining to letters to consignors and work on same (.5).	0.50	55.00
2/9/2009	SWR	Correspondence with Ernie Strahan regarding claims filed in case (.2); conference with Ernie Strahan regarding review status of various matters (.9); work on letter to consignors regarding options for their goods (.5); correspondence with Ernie Strahan regarding same (.2); telephone conference with Ernie Strahan regarding same (.2); telephone conference with Stephanie Cole regarding utility deposit for MLGW (.3); correspondence with Marcie Davant regarding registered agents (.2); review RadioShack motion to lift stay (.3); correspondence with Jim Galloway regarding coordination of adversary proceeding with objection to motion to lift stay filed by RadioShack (.2); correspondence with Lisa McDaniel regarding report on contacts with utilities and creditors (.4); correspondence with Paul Ellis regarding preparing response to motion to lift stay (.2); correspondence and conference with Donna Hardin regarding letters to consignors (.2).	3.80	1,140.00
2/10/2009	DPH	Prepare letter and response card for ASA/Audiovox (.4); prepare letter and response card for Baja Motorsports (.4); Prepare letter and response card for Brands on Sale (.4); Prepare letter and response card for Merchandise Manufacturing (.4); Prepare letter and response card for DHL Overgoods (.4); Prepare letter and response card for DHL Claims (.4); Prepare letter and response card for American Covers (.4); Prepare letter and response card for Mercantila (.4); Prepare letter and response card for Overstock (.4).	3.60	396.00
2/10/2009	SWR	Correspondence with Ernie Strahan regarding qualification to do business (.2); correspondence with Ernie Strahan regarding H&E invoice (.1); correspondence and telephone conference with Stephanie Cole regarding MLGW	0.70	210.00

		deposits (.3); correspondence with Debra Sawyer regarding contact information for Blake Wahlen (.1).		
2/11/2009	SWR	Correspondence with Ron McAlpin regarding December monthly operating report and bank accounts (.2); correspondence with Ernie Strahan regarding hearing on RadioShack motion (.2); correspondence with Ernie Strahan regarding wire sales proceeds to debtor and status of bank accounts (.2); correspondence with Ernie Strahan regarding consignor letters (.2); correspondence with Questar regarding closing bill (.1); correspondence with Ernie Strahan regarding December monthly operating report (.2).	1.10	330.00
2/12/2009	SWR	Telephone conference with Boyer representatives regarding confirmation of rejection of lease and disposition of Overstock merchandise (.2); correspondence with Ernie Strahan regarding December monthly operating report (.2); correspondence with Ernie Strahan regarding Overstock letter (.2); telephone conference with Stephanie Cole regarding MLGW deposit (.1).	0.70	210.00
2/13/2009	SWR	Voice mail from and correspondence with Stephanie Cole regarding refund of MLGW deposit (.2); telephone conference with Merchantila regarding consignment choices (.2); correspondence with Ernie Strahan regarding same (.2).	0.60	180.00
2/16/2009	SWR	Correspondence with Paul Ellis and Jim Galloway regarding coordination of response to motion to lift stay and adversary against RadioShack (.3); correspondence with Ernie Strahan regarding Merchantelia account (.1).	0.40	120.00
2/17/2009	JBG	Review the loss files and notes from the meeting with EMC adjuster in order to begin preparation of the final settlement demand to GAB Robbins (2.3).	2.30	644.00
2/17/2009	SWR	Correspondence with Ron McAlpin regarding December monthly operating report (.2).	0.20	60.00
2/18/2009	SWR	Voice mail from Richard Booker regarding insurance claim (.1); correspondence with Jim Galloway regarding same (.1); correspondence with Ernie Strahan regarding correspondence with Merchantilia (.1).	0.30	90.00
2/19/2009	SWR	Correspondence with Jim Galloway regarding voice mail from GAB Robbins regarding insurance claim (.1); conference with Jim Galloway regarding response to adjuster and status report on insurance claim (.3); correspondence with Marcus Wilson regarding copy of EMC insurance policy and request for copy of RadioShack's insurance policy (.2).	0.60	180.00
2/20/2009	PGA	Review EEOC Right to Sue Notice and memos to and	0.10	26.50

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		from E. Strahan regarding same (.1).		
2/20/2009	SWR	Telephone conference with Onida Huhn regarding EEOC letter (.1); review emails from Paula Ardelean and Ernie Strahan regarding same (.1); voice mail from Ron McAlpin regarding December monthly operating report (.1).	0.30	90.00
2/23/2009	PME	Review Motion of SC Kiosks, Inc. and RadioShack for relief from automatic stay (.5); conference with S. Rosenblatt re: facts of case and legal strategy for response to SC Kiosks motion for relief from automatic stay (.4); draft Objection to SC Kiosks and RadioShack's motion for relief from automatic stay (3.1).	4.00	640.00
2/23/2009	SWR	Conference with Paul Ellis regarding objection to motion of RadioShack for relief from stay (.4); review initial research of Paul Ellis regarding jurisdiction (.2); additional research regarding dispute over insurance proceeds as core jurisdiction (.6); correspondence with Ernie Strahan regarding responses from consignors (.2).	1.40	420.00
2/24/2009	PME	Conference with S. Rosenblatt and J. Galloway re: case strategy for maximum recovery of insurance proceeds under Employers Mutual policy (.4); finish draft of objection to SC Kiosks and RadioShack's motion for relief from automatic stay (2.4).	2.80	448.00
2/24/2009	MHG	Discuss contract matter with S. Rosenblatt and review Sale Order (.3); work on Assignment and Assumption Agreement for Global Crossing (1.7).	2.00	330.00
2/24/2009	SWR	Conference with Paul Ellis and Jim Galloway regarding status of negotiations with insurance broker and draft response to RadioShack motion (.3); review response cards from consignors (.2); telephone conference with and correspondence to Ernie Strahan regarding same (.3); correspondence and telephone conference with Ernie Strahan regarding Global Crossing novation agreement (.3); conference with Matt Grenfell regarding prepare assumption and assignment agreement (.3); review and revise draft of Paul Ellis for objection to motion of RadioShack (.9); telephone conference and correspondence with Eric Celaya of Brands on Sale regarding response to consignment (.3); telephone conference and correspondence with Ernie Strahan regarding same (.3).	2.90	870.00
2/25/2009	PME	Conference w/ S. Rosenblatt re: objection to SC Kiosks and RadioShack's motion for relief from automatic stay (.5).	0.50	80.00
2/25/2009	MHG	Finalize assignment and Assumption Agreement (.8); conference with Rosenblatt re: same (1.1); draft Interim Order for extension of exclusivity period (.7); conference	3.60	594.00

		with Rosenblatt re: requested orders (.3); draft Final Order for extension of exclusivity period (.7).		
2/25/2009	SWR	Correspondence and telephone conference with Ron McAlpin regarding time of filing chapter 11 plan (.2); work on motion for extension of time to file plan (.7); correspondence to and conference with Matt Grenfell regarding assignment and assumption agreement (.3); review and revise same (.5); correspondence with Ernie Strahan regarding same (.2); conference with Matt Grenfell regarding orders (interim and final) for extension of exclusivity periods (.3); conference with Paul Ellis regarding objection to RadioShack motion to lift stay (.5); review Liberty Mutual's adjuster's report (.3); telephone conference with Ernie Strahan regarding assistance on loss allocation on casualty insurance claims (.2); correspondence with committee regarding conference call on status and course of action of case (.2); correspondence with Eddie Christiansen and James McCullough regarding objection to RadioShack motion (.2); review records regarding Debtor's betterments to Southaven warehouse (.4); correspondence with Jim Galloway regarding same (.1).	4.10	1,230.00
2/26/2009	PME	Work on and revise Objection to SC Kiosks' and RadioShack's motion for relief from the automatic stay (.5); conference with Rosenblatt re: same (.2).	0.70	112.00
2/26/2009	SWR	Conference with Paul Ellis regarding objection to motion of RadioShack to lift stay (.2); review exhibits to motion (.4); work on objection to motion of RadioShack to lift automatic stay, including search of Secretary of State records (.9); telephone conference with James McCullough regarding objection to motion (.1); correspondence with Eddie Christiansen and James McCullough regarding same (.2); revise objection accordingly (.3); correspondence with committee and Debtor regarding same (.2); telephone conference and telephone conference with Ernie Strahan regarding refund checks from utility (.2); correspondence with Ernie Strahan regarding tax returns (.1); correspondence with Jim Galloway regarding effect of insurance settlement on timing of tax return (.1).	2.70	810.00
2/27/2009	SWR	Correspondence with Ron McAlpin regarding December monthly operating report (.2); correspondence with Ernie Strahan regarding utility deposit in Memphis (.2); finalize and file motion to extend exclusivity and proposed orders (.3); correspondence with Judge Ellington regarding same (.2); correspondence with committee regarding same and next conference call (.3); telephone conference with Jim Galloway regarding status of negotiations with GAB Robbins (.2); correspondence with Ernie Strahan	1.60	480.00

		regarding timing issues related to tax return preparation (.2).		
3/2/2009	SWR	Correspondence with Ernie Strahan regarding status of LLCs (.1); correspondence with Ernie Strahan regarding consignor response (.1); prepare, file and serve 20-day notice for exclusivity extension (.2); telephone conference with Marcus Wilson regarding RadioShack claim (.3).	0.70	210.00
3/3/2009	SWR	Correspondence and telephone conference with Ron McAlpin regarding December monthly operating report (.3); telephone conference with Marcus Wilson regarding status of claim and preliminary status conference (.6); telephone conference with Mimi Burke Speyerer regarding continuation of status conference (.2); correspondence with Ernie Strahan and Lisa McDaniel regarding treatment of disbursement under December monthly operating report (.3); correspondence with committee regarding conference call (.1); conference call with unsecured creditors' committee (.5).	2.00	600.00
3/4/2009	DPH	Review of Schedules, D, E and F and prepare Claims Analysis spreadsheets for Secured Claims, Unsecured Claims and Priority Claims (3.2); review of all Proof of Claims filed and work on analysis of same (2.3).	5.50	605.00
3/4/2009	SWR	Conference with Donna Hardin regarding chart of scheduled versus filed claims (.2); review same (.1); correspondence with Ernie Strahan regarding conference call with committee (.1).	0.40	120.00
3/5/2009	SWR	Correspondence with Ernie Strahan regarding reset hearing on RadioShack motion for relief from stay (.2).	0.20	60.00
3/9/2009	SWR	Correspondence with Ernie Strahan regarding contact from David Roodi regarding consigned goods (.3); telephone conference with Ernie Strahan regarding David Roodi regarding consigned goods (.2); correspondence with Ernie Strahan regarding utilities (.1).	0.60	180.00
3/10/2009	SWR	Correspondence with Lisa McDaniel regarding December monthly operating report (.1); correspondence with Marcus Wilson regarding status of insurance claim against EMC (.2); correspondence with Jim Galloway regarding same (.1); correspondence with David Roodi regarding consignment claim (.3).	0.70	210.00
3/12/2009	DPH	Update claims matrix re Tennessee Dept of Revenue claim (.3).	0.30	33.00
3/12/2009	SWR	Correspondence with Donna Hardin regarding newly filed proof of claim of Tennessee Department of Revenue (.1); correspondence with Ernie Strahan regarding nature and time period for proof of claim (.1); correspondence with	0.30	90.00



		Ernie Strahan regarding amended claim of Tennessee Department of Revenue (.1).		
3/13/2009	SWR	Correspondence with Ernie Strahan regarding utilities (.2).	0.20	60.00
3/16/2009	DPH	Review of Proof of Claim re Air-One and update Claims Analysis re same (.2).	0.20	22.00
3/16/2009	SWR	Correspondence with Ernie Strahan regarding rebate check (.1); correspondence with Ron McAlpin regarding December monthly operating report (.1); review and file same (.1); correspondence with Donna Hardin regarding update proof of claim list (.1).	0.40	120.00
3/17/2009	SWR	Correspondence with Lisa McDaniel regarding January monthly operating report (.2); review and file January monthly operating report (.2); correspondence with Jim Galloway regarding status of insurance claim (.2); correspondence with Lisa McDaniel regarding February monthly operating report (.1).	0.70	210.00
3/18/2009	SWR	Correspondence with Ernie Strahan regarding lawsuit against Progressive for automobile accident (.2); correspondence and telephone conference with Eric Eilertson regarding listing of claim (.3); correspondence with Ernie Strahan regarding return of check (.1); work on final orders for first day motions (.7).	1.30	390.00
3/19/2009	SWR	Review February monthly operating report (.1); correspondence with Onida Huhn regarding filing same (.1).	0.20	60.00
3/20/2009	SWR	Correspondence with Jim Galloway and adjuster for EMC regarding status of concluding insurance claim (.2).	0.20	60.00
3/25/2009	SWR	Correspondence with Marcus Wilson regarding Nation Union Fire Insurance Company policy (.2); correspondence with Ernie Strahan regarding same (.1).	0.30	90.00
3/26/2009	SWR	Correspondence with Marcus Wilson regarding claims under EMC policy (.2); correspondence with Ernie Strahan regarding same (.2); finalize order regarding extension of exclusivity period (.1); correspondence with Court regarding submission of same (.2).	0.70	210.00
3/28/2009	SWR	Correspondence with Ron McAlpin regarding final orders on first day motions (.2).	0.20	60.00
3/30/2009	JBG	Review the AIG excess policy furnished by Ernie and correspondence with S. Rosenblatt regarding same (.4).	0.40	112.00
3/30/2009	SWR	Correspondence with Ernie Strahan regarding claim of HEPACO (.2); correspondence with Ernie Strahan regarding umbrella insurance policy (.2); correspondence with Jim Galloway regarding same (.2); correspondence	0.90	270.00

		with Marcus Wilson regarding scope of umbrella policy (.2); correspondence with Marcus Wilson regarding no settlements under EMC policy (.1).		
3/31/2009	SWR	Correspondence with Debra Sawyer regarding entry of final orders on first day motions (.2).	0.20	60.00
4/1/2009	SWR	Correspondence with Wayne Bowling regarding claim of HEPACO (.2); correspondence with Judge Ellington regarding submission of final orders (.3); correspondence with Jim Galloway regarding submission of claim to EMC (.1).	0.60	180.00
4/6/2009	SWR	Review final orders entered in case (.2); correspondence with Debra Sawyer regarding same (.2); correspondence with Ernie Strahan regarding assumed and assigned contract (.2); correspondence with Ernie Strahan regarding invoices from collection agencies (.2).	0.80	240.00
4/14/2009	SWR	Correspondence with Ernie Strahan regarding expiration of existing insurance (.2); correspondence with Ron McAlpin regarding same (.2); correspondence with Judge Ellington regarding submission of additional orders (.3).	0.70	210.00
4/15/2009	SWR	Correspondence with Marcus Wilson regarding RadioShack's claim under its Liberty Mutual insurance policy and related matters (.3); correspondence with Marcus Wilson regarding National Union umbrella policy and expiration of insurance (.4); correspondence with unsecured creditors' committee regarding same (.3); correspondence with Jim Galloway regarding status of claim to EMC (.1); correspondence with Marcus Wilson regarding removals of loss payees from EMC insurance policy (.3).	1.40	420.00
4/16/2009	SWR	Correspondence with Eddie Christensen regarding status of insurance policy (.1); correspondence with Ernie Strahan regarding same (.2).	0.30	90.00
4/17/2009	SWR	Correspondence with John Marchetti and Ernie Strahan regarding effect of cancellation of insurance coverage on existing coverage and claims (.2); correspondence with Jim Galloway regarding status of claim against EMC (.1).	0.30	90.00
4/20/2009	JBG	Telephone conference with Richard Booker re: our claim for insurance benefits (.2).	0.20	56.00
4/22/2009	SWR	Correspondence with Jim Galloway regarding proof of loss to EMC (.2).	0.20	60.00
4/24/2009	SWR	Correspondence with Jim Galloway regarding meeting on Monday to discuss insurance claim (.1).	0.10	30.00
4/27/2009	JBG	Meet with S. Rosenblatt re: requirements for the submission to the insurance company. Work on our	1.20	336.00

		submission (1.2).		
4/27/2009	SWR	Correspondence with Jim Galloway regarding documentation for submission of settlement demand to EMC (.2); conference with Jim Galloway regarding demand on EMC for claim (.4).	0.60	180.00
4/29/2009	JBG	Receive and review various e-mails re: the personal claim of Eric Eilertsen (.2).	0.20	56.00
4/29/2009	SWR	Telephone conference with Ernie Strahan regarding status report on various matters (.3); correspondence with Jim Galloway regarding insurance claim (.2); correspondence with Ernie Strahan regarding Eric Eilertson's claim (.2); correspondence with Eric Eilertson regarding same (.4).	1.10	330.00
4/30/2009	SWR	Correspondence with Eric Eilertson regarding requested information for insurance claim (.2).	0.20	60.00
5/4/2009	SWR	Correspondence with Eric Eilertsen regarding insurance coverage for personal goods (.3); correspondence with Ernie Strahan regarding same (.2); correspondence with adjuster for EMC regarding documentation and statement regarding coverage for personal items damaged in tornado and fire (.4).	0.90	270.00
5/7/2009	SWR	Correspondence with Jim Galloway regarding forwarding summary of losses to adjuster for EMC (.1); review same (.2); correspondence with Ernie Strahan regarding same (.2).	0.50	150.00
5/8/2009	JBG	Prepare the final draft of the recapitulation of losses and forward the same to R. Booker (.9).	0.90	252.00
5/18/2009	SWR	Work on chapter 11 plan (.6).	0.60	180.00
5/19/2009	SWR	Review and file April monthly operating report (.2); review motion to compel from Fifth Third Bank (.2); review documents regarding same (.4); prepare response to same (.6); correspondence with Ernie Strahan regarding same (.2); telephone conference with Ernie Strahan regarding same (.2); conference with Jim Galloway regarding status of claim against EMC (.1); correspondence with unsecured creditors' committee regarding status report (.4); work on fee application (.5).	2.80	840.00
5/20/2009	JBG	Telephone call to and follow up e-mail to adjuster for EMC re: the status of the claim (.2); correspondence to S. Rosenblatt re: same (.2).	0.40	112.00
5/20/2009	SWR	Correspondence with Jim Galloway regarding status of casualty claim (.2); file monthly operating report for March and April (.2); finalize response of debtor to motion to lift stay and require abandonment of lease by Fifth Third Bank (.3); correspondence with Ernie Strahan regarding	1.10	330.00

		same (.2); correspondence with unsecured creditors' committee regarding same (.2).		
5/21/2009	SWR	Work on provisions of chapter 11 plan (.8).	0.80	240.00
5/26/2009	SWR	Correspondence with and telephone call to adjuster for EMC regarding status report (.2); telephone conference with Marcus Wilson regarding same and hearing on same (.3); telephone conference with Rita Greer regarding resetting of same (.2); correspondence with Ernie Strahan regarding same (.2); review notice of hearing on motion of Fifth Third Bank and correspondence with Ernie Strahan regarding same (.2); telephone conference with Ron McAlpin regarding status of insurance dispute and chapter 11 plan (.2).	1.30	390.00
5/27/2009	SWR	Review notice of reset hearing on motion to lift stay of RadioShack / SCK and correspondence with Ernie Strahan regarding same (.2); telephone conference with Ron McAlpin regarding same and establishment of escrow account for insurance proceeds (.2).	0.40	120.00
5/28/2009	SWR	Correspondence with Jim Galloway and adjuster for EMC regarding status of claim (.2).	0.20	60.00
5/29/2009	PGA	Memos regarding file closing (O'Neal) (.3).	0.30	79.50
5/29/2009	SWR	Correspondence with Paula Ardelean and Ernie Strahan regarding Gloria O'Neal claim (.2); work on chapter 11 plan (.4).	0.60	180.00
6/1/2009	SWR	Work on chapter 11 plan and disclosure statement (1.1); correspondence with Lisa McDaniel regarding payment of United States Trustee fees (.2); telephone conference with Ron McAlpin regarding extension of exclusivity (.2); prepare motion to extend exclusivity (.4); correspondence with unsecured creditors' committee regarding same and status report on case (.3); correspondence with Jim Galloway regarding status of insurance claim (.1); brief research on effect of bankruptcy on tax issues (.3).	2.60	780.00
6/2/2009	JBG	Review various e-mails regarding the additional information needed by the carrier (.2); review original documentation for the losses (.4).	0.60	168.00
6/2/2009	SWR	Correspondence with unsecured creditors' committee regarding consent to extension of exclusivity period (.2); prepare and submit order regarding same (.3); work on chapter 11 plan (.9); correspondence with Lisa McDaniel regarding United States Trustee fees (.2); voice mail from adjuster regarding insurance claim (.1); telephone conference with adjuster regarding same (.2); correspondence with Ernie Strahan regarding same and need for additional documentation (.2); correspondence	2.20	660.00

		with Ernie Strahan and Jim Galloway regarding meeting to discuss same (.1).		
6/3/2009	JBG	Conference with S. Rosenblatt re: the documentation needed for the carrier (.2); receive and review the necessary documentation (.7).	0.90	252.00
6/3/2009	SWR	Conference with Jim Galloway regarding documentation (.2); review documentation on betterments and improvements and RadioShack acquisition of conveyor system from GECC (.7); correspondence with adjuster regarding documentation for claim for betterments and improvements (.2).	1.10	330.00
6/8/2009	SWR	Correspondence and telephone conference with Ernie Strahan regarding obligations of C86 and G86 (.2).	0.20	60.00
6/9/2009	SWR	Prepare response to motion of Fifth Third Bank and file same (.6); correspondence with Larry Spencer regarding same (.2); conference with Jim Galloway regarding allocation under policy for betterments and improvements and conveyors (.2).	1.00	300.00
6/11/2009	JBG	E-mail from adjuster re: finalization of the insurance claim (.1).	0.10	28.00
6/11/2009	SWR	Correspondence with insurance adjuster regarding status of fire and tornado claims (.2); conference and correspondence with Jim Galloway regarding same and allocations under insurance policy (.2); telephone conference with Ernie Strahan regarding same (.2); finalize documentation for claim (.3); correspondence with adjuster regarding requested documentation for tornado loss (.3).	1.20	360.00
6/12/2009	SWR	Prepare order on motion to lift stay of Fifth Third Bank (.5); correspondence with Larry Spencer regarding same (.2); correspondence with Ernie Strahan regarding same (.1); review notice requesting current address for debtor (.1); correspondence and telephone conference with Ernie Strahan regarding same (.2); correspondence with Paul Ellis regarding hearing with Fifth Third Bank (.1).	1.20	360.00
6/15/2009	SWR	Correspondence with Larry Spencer regarding tomorrow's hearing on Bank's motion to lift stay (.2).	0.20	60.00
6/16/2009	PME	Prepare for hearing on First Third's Motion to Compel Acceptance or Rejection of Lease and to Abandon Property (.7); telephone conference to counsel for First Third re: same (.2); attend hearing (.9).	1.80	288.00
6/17/2009	SWR	Correspondence with Ernie Strahan regarding resetting of preliminary hearing on motion of Fifth Third Bank (.2).	0.20	60.00
6/19/2009	JBG	Receive and review various e-mails re: the remaining claim	0.30	84.00

		further review of the tornado loss (.3).		
6/19/2009	SWR	Telephone conference with Larry Spencer regarding consent to order by Fifth Third Bank (.1); correspondence with Ernie Strahan regarding same (.2); correspondence with adjuster regarding status of tornado loss (.2); correspondence with Debra Sawyer regarding notice of undeliverable mail (.2); review amended claim of UPS and correspondence with Ernie Strahan regarding same (.2).	0.90	270.00
6/22/2009	SWR	Correspondence with Eric Eilertson regarding priority claim (.2); telephone conference with Ernie Strahan regarding allocation of claims between fire and tornado (.3); correspondence and telephone conference with Richard Booker regarding same (.5); telephone conference and correspondence with Ernie Strahan and Jim Galloway regarding response to same (.4).	1.40	420.00
6/22/2009	SWR	Correspondence with Ernie Strahan regarding claims (.1).	1.20	360.00
6/23/2009	JBG	Final preparation for meeting with adjuster (1.1); meet with adjuster and Ernie Strahan to discuss the proper allocation of losses between the fire and the tornado (1.8).	2.90	812.00
6/23/2009	SWR	Correspondence with Debra Sawyer regarding current address for Warehouse 86, LLC (.2); correspondence with Lisa McDaniel regarding monthly operating report for May 2009 (.2); correspondence with Mimi Burke Speyerer regarding hearing on motion of Fifth Third Bank (.2).	0.60	180.00
6/24/2009	SWR	Correspondence with Larry Spencer regarding order on Fifth Third Bank motion (.2); correspondence with Judge Ellington regarding presentation of order for entry (.1).	0.30	90.00
6/25/2009	SWR	Correspondence with Ernie Strahan regarding order on Fifth Third motion (.1); work on chapter 11 plan (2.3); correspondence with Ernie Strahan regarding same (.1); review docket in Mack litigation (.2).	2.70	810.00
6/29/2009	JBG	Conference with Ernie Strahan and S. Rosenblatt, review claims and allocation of tornado and fire losses (1.9); receive and review Ernie's new allocation breakdowns (.5).	2.40	672.00
6/29/2009	DPH	Review Proof of Claims listings and revise chart of claims re same (2.0).	2.00	220.00
6/29/2009	SWR	Correspondence with Ernie Strahan regarding draft of plan and disclosure statement (.2); correspondence with Donna Hardin regarding claims analysis (.2); revise updated chart (.3); conference with Ernie Strahan and Jim Galloway regarding review documentation for meeting with insurance adjuster (1.9); conference with Ernie Strahan regarding finalizing plan and disclosure statement (.4); finalize chapter 11 plan (1.6); finalize disclosure statement (1.9); correspondence with Ernie Strahan	6.90	2,070.00



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		regarding revised list for fire and tornado loss (.3); correspondence with Ernie Strahan regarding insurance claim of Eric Eilertsen (.1).		
6/30/2009	DPH	Revise chart of claims to reflect scheduled vs. claimed amount for each creditor (1.2); memo to S. Rosenblatt regarding same (.2); work on revisions to Amendments E & F and file revised Schedules E & F, Declaration, revised Creditors Matrix and Verification of Matrix (2.6).	4.00	440.00
6/30/2009	SWR	Correspondence with Donna Hardin regarding summary of claims (.2); review same for additions to schedules and to disclosure statement (.2); prepare and file amended schedules (.5); correspondence with Ernie Strahan regarding same (.2) correspondence with unsecured creditors' committee regarding same (.2); work on finalizing disclosure statement (1.9); work on finalizing chapter 11 plan (1.8); telephone conferences with Ernie Strahan regarding Tennessee tax claim and correspondence from insurance company attorney (.5); file plan and disclosure statement (.2); correspondence with unsecured creditors' committee regarding same and status of other matters (.3); correspondence with Ernie Strahan regarding final preparations for meeting with adjuster (.4).	6.40	1,920.00

**Sub-total Fees: 89,198.50**

## Rate Summary

Paula Graves Ardelean	7.00	hours at \$ 265.00 /hr	1,855.00
Al Bright	1.50	hours at \$ 190.00 /hr	285.00
R. Barry Cannada	1.50	hours at \$ 300.00 /hr	450.00
John A. Crawford, Jr.	8.10	hours at \$ 265.00 /hr	2,146.50
Marcie D. Davant	0.80	hours at \$ 125.00 /hr	100.00
Paul M Ellis	9.80	hours at \$ 160.00 /hr	1,568.00
James B. Galloway	21.70	hours at \$ 280.00 /hr	6,076.00
Matt H. Grenfell	5.60	hours at \$ 165.00 /hr	924.00
Donna P. Hardin	16.10	hours at \$ 110.00 /hr	1,771.00
J. Clifford Harrison	0.20	hours at \$ 290.00 /hr	58.00
Ryan OBeirne	22.70	hours at \$ 150.00 /hr	3,405.00
Stephen W. Rosenblatt	235.20	hours at \$ 300.00 /hr	70,560.00
<b>Subtotal:</b>	<b>330.20</b>		<b>89,198.50</b>

## EXPENSES

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/3/2008	No Charge Image Reproduction 6 pages.	0.00

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11/4/2008	No Charge Image Reproduction 50 pages.	0.00
11/4/2008	Image Reproduction 194 pages.	19.40
11/6/2008	Image Reproduction 75 pages.	7.50
11/6/2008	No Charge Image Reproduction 50 pages.	0.00
11/7/2008	No Charge Image Reproduction 50 pages.	0.00
11/7/2008	Image Reproduction 16742 pages.	1,674.20
11/10/2008	Cash disbursement check to Stephen W. Rosenblatt. Bankruptcy Court Filing fee - Addition of Creditors.	26.00
11/10/2008	Image Reproduction 2906 pages.	290.60
11/10/2008	Package Delivery - Tracking # 950835575166.	9.48
11/10/2008	No Charge Image Reproduction 50 pages.	0.00
11/11/2008	No Charge Image Reproduction 50 pages.	0.00
11/11/2008	Image Reproduction 8611 pages.	861.10
11/11/2008	Postage Expense.	330.00
11/11/2008	Postage Expense.	679.00
11/12/2008	No Charge Image Reproduction 43 pages.	0.00
11/14/2008	No Charge Image Reproduction 1 pages.	0.00
11/18/2008	No Charge Image Reproduction 43 pages.	0.00
11/19/2008	No Charge Image Reproduction 50 pages.	0.00
11/19/2008	Image Reproduction 19 pages.	1.90
11/20/2008	No Charge Image Reproduction 7 pages.	0.00
11/21/2008	Conference Call.	22.72
11/22/2008	Image Reproduction 51 pages.	5.10
11/22/2008	No Charge Image Reproduction 50 pages.	0.00
11/24/2008	No Charge Image Reproduction 6 pages.	0.00
11/25/2008	No Charge Image Reproduction 45 pages.	0.00
11/29/2008	No Charge Image Reproduction 2 pages.	0.00
12/1/2008	No Charge Image Reproduction 32 pages.	0.00
12/1/2008	Package Delivery - Tracking # 950835579297.	13.74
12/2/2008	No Charge Image Reproduction 25 pages.	0.00
12/3/2008	No Charge Image Reproduction 4 pages.	0.00
12/4/2008	No Charge Image Reproduction 50 pages.	0.00
12/4/2008	Image Reproduction 102 pages.	10.20
12/5/2008	No Charge Image Reproduction 50 pages.	0.00
12/5/2008	Image Reproduction 123 pages.	12.30
12/10/2008	No Charge Image Reproduction 50 pages.	0.00
12/10/2008	Image Reproduction 104 pages.	10.40
12/12/2008	Cash disbursement check to Mississippi Secretary of State. Filing fee - UCC3 Termination.	10.00
12/15/2008	No Charge Image Reproduction 50 pages.	0.00
12/15/2008	Image Reproduction 262 pages.	26.20

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12/16/2008	No Charge Image Reproduction 45 pages.	0.00
12/17/2008	No Charge Image Reproduction 22 pages.	0.00
12/17/2008	Cash disbursement check to Capitol Services, Inc. Services rendered and distributions made in connection with filing UCC termination statement with Arizona Secretary of State (financing statement on Warehouse 86, LLC in favor of Stuart Irby).	27.00
12/18/2008	No Charge Image Reproduction 4 pages.	0.00
12/19/2008	No Charge Image Reproduction 46 pages.	0.00
12/19/2008	Cash disbursement check to Clerk of Superior Court. Stamped "filed" copy of notice of bankruptcy filing.	1.00
12/23/2008	No Charge Image Reproduction 15 pages.	0.00
12/29/2008	No Charge Image Reproduction 26 pages.	0.00
12/31/2008	Pacer Expense for period 10/1/08 thru 12/31/08.	18.72
12/31/2008	Pacer Expense for period 10/1/08 thru 12/31/08.	18.88
1/5/2009	No Charge Image Reproduction 19 pages.	0.00
1/6/2009	Conference Call statement dated January 14, 2009.	14.24
1/6/2009	No Charge Image Reproduction 49 pages.	0.00
1/8/2009	No Charge Image Reproduction 4 pages.	0.00
1/15/2009	No Charge Image Reproduction 5 pages.	0.00
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1/19/2009	No Charge Image Reproduction 6 pages.	0.00
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2/25/2009	Image Reproduction 325 pages.	32.50
2/25/2009	No Charge Image Reproduction 50 pages.	0.00
2/26/2009	No Charge Image Reproduction 23 pages.	0.00
2/27/2009	No Charge Image Reproduction 47 pages.	0.00
3/2/2009	Image Reproduction 1131 pages.	113.10
3/2/2009	Postage Expense.	89.68
3/2/2009	No Charge Image Reproduction 50 pages.	0.00
3/3/2009	No Charge Image Reproduction 50 pages.	0.00

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3/3/2009	Image Reproduction 57 pages.	5.70
3/4/2009	No Charge Image Reproduction 35 pages.	0.00
3/6/2009	No Charge Image Reproduction 11 pages.	0.00
3/9/2009	No Charge Image Reproduction 5 pages.	0.00
3/10/2009	No Charge Image Reproduction 2 pages.	0.00
3/12/2009	No Charge Image Reproduction 3 pages.	0.00
3/13/2009	No Charge Image Reproduction 4 pages.	0.00
3/14/2009	Conference Call Soundpath Invoice dated 3/14/09.	7.71
3/16/2009	No Charge Image Reproduction 50 pages.	0.00
3/16/2009	Image Reproduction 46 pages.	4.60
3/17/2009	Pacer Expense for 2/1/09 - 2/28/09.	26.88
3/17/2009	No Charge Image Reproduction 50 pages.	0.00
3/17/2009	Image Reproduction 41 pages.	4.10
3/18/2009	No Charge Image Reproduction 2 pages.	0.00
3/23/2009	No Charge Image Reproduction 16 pages.	0.00
3/25/2009	No Charge Image Reproduction 1 pages.	0.00
3/30/2009	No Charge Image Reproduction 41 pages.	0.00
3/31/2009	Pacer Expense for 3/1/09 to 3/31/09.	5.12
4/1/2009	No Charge Image Reproduction 47 pages.	0.00
4/6/2009	Image Reproduction 47 pages.	4.70
4/6/2009	No Charge Image Reproduction 50 pages.	0.00
4/7/2009	No Charge Image Reproduction 50 pages.	0.00
4/7/2009	Image Reproduction 7 pages.	0.70
4/15/2009	No Charge Image Reproduction 50 pages.	0.00
4/15/2009	Image Reproduction 20 pages.	2.00
4/20/2009	No Charge Image Reproduction 6 pages.	0.00
4/22/2009	No Charge Image Reproduction 2 pages.	0.00
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6/16/2009	No Charge Image Reproduction 21 pages.	0.00
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6/24/2009	No Charge Image Reproduction 2 pages.	0.00

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6/29/2009	No Charge Image Reproduction 50 pages.	0.00
6/30/2009	No Charge Image Reproduction 50 pages.	0.00

**Subtotal Expenses:** 4,392.37

**TOTAL CURRENT BILLING FOR THIS MATTER** \$93,590.87